



Restructure of Loan Repayments

Metro Mining Limited (ASX: MMI) ("Metro") is pleased to announce the restructure and extension to the repayment terms of its existing debt facilities owed to Ingotatus AG and Lambhill Pty Ltd:

- **New Amortisation Schedule of the A\$20.0M Facility with Ingotatus AG Pty Ltd (Ingotatus) is as follows:**
 - Maturity on 1 December 2023 (previously 1 Sept 2022)
 - 3 equal principal repayments on 1 June 2023, 1 Sept 2023 and 1 Dec 2023 (previously 1 Sept 2021, 1 July 2022 and 1 Sept 2022).
- **New Amortisation Schedule of the A\$7.5M Facility with Ingotatus is as follows:**
 - Maturity on 1 December 2023 (previously 1 January 2023)
 - 3 equal principal repayments on 1 June 2023, 1 Sept 2023 and 1 Dec 2023 (previously 1 July 2022, 30 Sept 2022 and 1 January 2023).
- **New Amortisation Schedule of the A\$7.5M Facility with Lambhill Pty Ltd (Lambhill) is as follows:**
 - Maturity on 1 August 2024 (previously 1 January 2023)
 - 3 equal principal repayments on 1 July 2023, 1 October 2023 and 1 August 2024 (previously 1 July 2022, 30 Sept 2022 and 1 January 2023).

METRO MINING MANAGING DIRECTOR & CEO, SIMON FINNIS, SAID:

"We are very pleased to have finalised the revised loan repayment terms on our existing debt facilities and we are very appreciative to Ingotatus and Lambhill, as financiers and shareholders, for their ongoing support during what has been a challenging time for Metro. The new repayment terms will assist Metro in managing these volatile times for Ocean Freight Rates and bauxite prices and be well positioned for moving forward with the Stage 2 expansion."



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This ASX Announcement has been authorised by, Metro Mining Director, Simon Finnis.

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